



NMLS #214411
6836 Austin Center Blvd #110
Austin, TX 78731



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Pre-Qualification Worksheet for a Buttrum Home

1. Address to be purchased (if known): _____
2. Purchase price/amount to be refinanced (Or desired pre-qualification amount): \$ _____
3. This home will be a: Primary Residence ___ Second Home ___ Investment Property ___
4. Down payment amount: \$ _____ or Percent _____ %
5. Down payment will come from: _____
I.e. Checking, savings, investments, sale of stock, sale of home, 401K loan, gift, bonus, etc.
6. Term of mortgage requested: _____ Yrs Type: ARM ___ Fixed ___ Undecided ___
7. Names to appear on title as: _____
8. Borrower information: Married ___ Unmarried ___
Number of Dependants, and their ages _____
Borrower name _____ Co-Borrower name _____
Years of school (borrower) _____ Years of school (co-borrower) _____
SSN: _____ DOB: _____ SSN: _____ DOB: _____
9. Current home address: _____
(If less than 2 years at this address please provide previous address below)
Own ___ Rent ___ Time at this address ___ Yrs ___ Mo Monthly Pmt \$ _____
If owned, is home listed for sale? Yes ___ No ___ Under Contract? Yes ___ No ___
If renting, please complete the following:
Landlord or property name: _____ LL phone: _____
Previous address: _____
(Only required if living at current address for less than 2 years)
Own ___ Rent ___ Time at this address ___ Yrs ___ Mo Monthly Pmt \$ _____
If rented, please complete the following:
Landlord or property name: _____ LL phone: _____
10. Borrower home phone: _____ Borrower office phone: _____
11. Borrower fax: _____ Borrower email: _____
12. Employer: _____ City _____ State _____
(If less than 2 years with this employer please provide previous employment information below)
How long with this employer ___ Yrs ___ Mo Start Date _____ (If new hire)
Job Title _____ How long in this type of work ___ Yrs

Phone number for employment verification (HR): _____

Previous employer: _____ City _____ State _____
(Only required if less than 2 years with current employer)

How long with previous employer ____ Yrs Last day _____

Phone number for previous employment verification (HR): _____

13. Co-Bor employer: _____ City _____ State _____
(If less than 2 years with this employer please provide previous employment information below)

How long with this employer ____ Yrs ____ Mo Start Date _____ (If new hire)

Job Title _____ How long in this type of work ____ Yrs

Phone number for employment verification (HR): _____

Co-Bor office phone: _____ Fax: _____

Co-Bor email: _____

Previous employer: _____ City _____ State _____
(Only required if less than 2 years with current employer)

How long with previous employer ____ Yrs Last day _____

Phone number for previous employment verification (HR): _____

List monthly income including source of income. I.e. Base salary, annual bonus (signing bonus should be listed with assets not income), commission, self-employment, rental, investment, social security, pension, trust, annuity, etc.

<u>Monthly Income:</u>	<u>Source of Income:</u>
\$	
\$	
\$	
\$	
\$	
\$	

14. List primary asset amounts and type. I.e. checking, savings, money market, investment, signing bonus, stock, stock options, 401k, IRA, annuity, real estate, etc.

<u>Assets Amount:</u>	<u>Type of Asset:</u>
\$	Estimated market value of residence
\$	
\$	
\$	
\$	
\$	

15. List non-credit related obligations, amounts, if any. These would include child support, alimony, or legal judgments.

<u>Monthly Obligation:</u>	<u>Type of Liability:</u>
\$	
\$	

16. Any judgments, lawsuits, bankruptcies (last 10yrs), foreclosures (last 7 Yrs)? Yes ___ No ___

17. Are borrowers U.S. Citizens? Yes ___ No ___ If no, please state Visa Type and length of Time in the United States _____

18. Is either borrower Self employed, own 25% or more of a Corporation or Partnership, or derive 25% or more of income from commissions? Yes ___ No ___ If yes, please clarify

